

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

HLTS Fund II LP

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee  
should be sent:

HLTS Fund II LP  
c/o Halcyon Asset Management LP  
477 Madison Avenue – 8th Floor  
New York, NY 10022  
Attn: Matt Seltzer

Court Claim # (if known): 28100  
Amount of Claim Transferred: \$10,000,000.00  
Date Claim Filed: September 22, 2009  
Debtor: Lehman Brothers Holdings Inc.

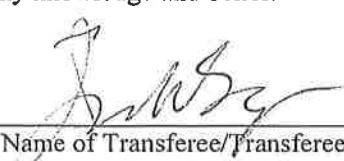
Phone: (212) 303-9481  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: (212) 934-3921  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 12/20/12  
Name of Transferee/Transferee's Agent James W. Sykes

Acknowledged and Agreed:

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Name of Transferor/Transferor's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: \_\_\_\_\_

Acknowledged and Agreed:

By:  \_\_\_\_\_  
Name of Transferor/Transferor's Agent

Michelle Latzoni  
Authorized Signatory

Date: 12/20/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.